

Example Report Vanguard Total Stock Mkt Idx

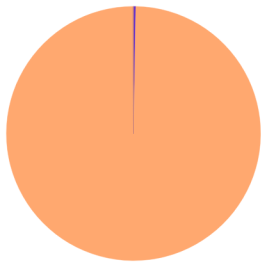
Prepared for NY Product Awards by Selma-Rachel Celia Swire at Cue Studio
February 21, 2024

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Asset Allocation

Data as of: Jan. 31, 2024



	Vanguard Total Stock Mkt Idx Instl Pls	Bmark
Cash	0.30%	--
Stock	99.70%	--
Bond	0.00%	--

	Vanguard Total Stock Mkt Idx Instl Pls	Bmark
Convertible	0.00%	--
Preferred	0.00%	--
Other	0.00%	--

Stock Style Exposure

Data as of: Jan. 31, 2024



	Vanguard Total Stock Mkt Idx...	Bmark
Lg Cap Value	14.15%	--
Lg Cap Blend	19.20%	--
Lg Cap Growth	38.48%	--

	Vanguard Total Stock Mkt Idx...	Bmark
Mid Cap Value	5.58%	--
Mid Cap Blend	9.05%	--
Mid Cap Growth	5.06%	--

	Vanguard Total Stock Mkt Idx...	Bmark
Sm Cap Value	2.74%	--
Sm Cap Blend	3.41%	--
Sm Cap Growth	2.34%	--

Drawdown Info

Data as of Jan. 31, 2024

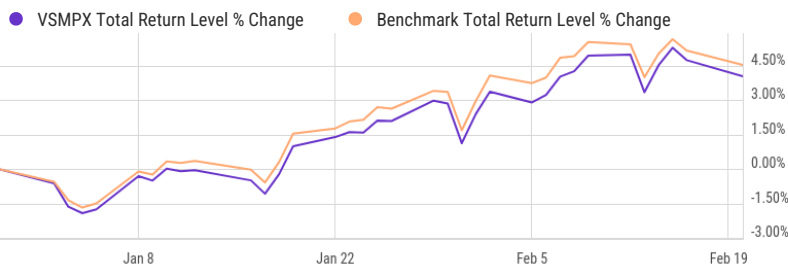


	1 Year Drawdown	3 Year Drawdown	5 Year Drawdown	10 Year Drawdown	Maximum Drawdown
Vanguard Total Stock Mkt I...	16.25%	25.35%	34.97%	34.97%	55.38%
Benchmark	15.37%	24.49%	33.79%	33.79%	55.25%

The performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than the performance data quoted. The most recent month end performance data can be accessed at https://go.ycharts.com/fund_contact_info. (See the Standardized Returns section of this report for standardized returns information).

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Vanguard Total Stock Mkt Idx Instl Pls



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Performance	1M	3M	6M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	3.01%	10.27%	14.68%	4.02%	22.25%	7.85%	13.34%	11.84%
Price Return	3.01%	9.80%	13.77%	4.02%	20.34%	6.24%	11.49%	--
Fund Flows	1.059B	-3.093B	-1.203B	1.059B	1.566B	80.82B	97.26B	295.36B
Shr Cls Flows	-2.392B	-10.25B	-15.96B	-2.392B	-17.06B	280.67B	289.24B	--

*Figures are annualized.

Total Returns	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	YTD
VSPMX	12.43%	0.37%	12.69%	21.19%	-5.15%	30.82%	21.02%	25.74%	-19.51%	26.03%	4.02%
VITNX	12.60%	0.45%	12.75%	21.13%	-5.15%	30.86%	20.99%	25.75%	-19.49%	26.05%	4.03%
VLISX	13.41%	1.07%	11.66%	22.03%	-4.46%	31.39%	21.05%	27.03%	-19.69%	27.28%	4.54%
CISIX	14.41%	1.14%	10.71%	21.18%	-4.07%	32.82%	26.11%	25.62%	-21.66%	27.26%	4.10%

Performance vs. Category	1M	3M	6M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return (NAV)	3.01%	10.27%	14.68%	4.02%	22.25%	7.85%	13.34%	11.84%
Category Return (NAV)	2.87%	9.81%	13.64%	4.07%	20.31%	8.68%	12.76%	11.03%
% Rank in Cat. (NAV)	38	36	43	58	46	72	44	--

*Figures are annualized.

NAV	
Net Asset Value	225.37
Disc/Prem to NAV	--

Fundamentals	
Distribution Yield	1.38%
Dividend Yield	1.38%
Weighted Avg PE	22.98
Weighted Avg P/S	2.444
Weighted Med ROE	28.85%

Top 10 Holdings	WEIGHT
HOLDING	
Microsoft Corp	6.29%
Apple Inc	5.80%
NVIDIA Corp	3.07%
Amazon.com Inc	3.07%
Meta Platforms Inc	1.84%
Alphabet Inc	1.77%
Alphabet Inc	1.47%
Berkshire Hathaway Inc	1.45%
Eli Lilly and Co	1.17%
Broadcom Inc	1.12%

Forecasts	
Forecasted Div Yield	1.54%
Forecasted PE Ratio	19.86
Forecasted P/BV	3.514
Forecasted PS Ratio	2.202

Distributions	EX-DATE	TYPE	AMOUNT
	12/20/2023	Qualified	0.8503
	12/20/2023	Non-qualified	0.0644
	09/20/2023	Qualified	0.6730
	09/20/2023	Non-qualified	0.0561
	06/22/2023	Qualified	0.6974
	06/22/2023	Non-qualified	0.0573
	03/22/2023	Qualified	0.6734
	03/22/2023	Non-qualified	0.0446
	12/21/2022	Qualified	0.8068
	12/21/2022	Non-qualified	0.0429

Risk	3Y	5Y	10Y
Beta	1.00	1.01	--
Standard Deviation	16.49%	19.69%	16.75%
Historical Sharpe Ratio	0.4928	0.688	0.7126
Max Drawdown	25.35%	34.97%	34.97%
VaR 5%	1.78%	1.97%	1.74%
Historical Sortino	0.7589	0.7637	0.7994

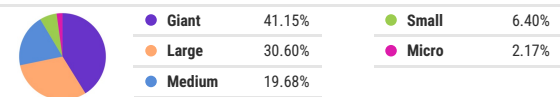
The investment seeks to track the performance of the CRSP US Total Market Index that measures the investment return of the overall stock market. The fund employs an indexing investment approach designed to track the performance of the index, which represents approximately 100% of the investable U.S. stock market and includes large-, mid-, small-, and micro-cap stocks. It invests by sampling the index, meaning that it holds a broadly diversified collection of securities that, in the aggregate, approximates the full index in terms of key characteristics.

Currency: USD

Broad Category: Equity	Symbol: VSPMX
Category Name: Large Blend	Price - Feb. 20, 2024 225.37
Equity Style: Large Cap/Growth	Expense Ratio 0.02%
Fixed Income Style: --	Total AUM 1.474T
Prospectus Objective: Growth	Benchmark S&P 500 Total Return
Fund Family: Vanguard	Share Class Instnt

Asset Allocation	% Net	% Long	% Short
Cash	0.30%	0.30%	0.00%
Stock	99.70%	99.70%	0.00%
Bond	0.00%	0.00%	0.00%
Convertible	0.00%	0.00%	0.00%
Preferred	0.00%	0.00%	0.00%
Other	0.00%	0.00%	0.00%

Market Capitalization



Stock Sector Exposure

Basic Materials	2.30%
Communication Services	8.20%
Consumer Cyclical	10.49%
Consumer Defensive	5.75%
Energy	3.91%
Financial Services	12.93%
Healthcare	12.76%
Industrials	9.32%
Real Estate	2.93%
Technology	29.22%
Utilities	2.18%

Region Exposure

Americas	99.61%
North America	99.58%
Latin America	0.03%
Greater Europe	0.34%
United Kingdom	0.08%
Europe - Developed	0.26%
Europe - Emerging	--
Africa and Middle East	0.01%
Greater Asia	0.06%
Japan	--
Australasia	0.00%
Asia - Developed	0.04%
Asia - Emerging	0.01%

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Top Contributors

MSFT +146.02 (+57.41%)	+5.17	NVDA +466.34 (+224.97%)	+4.80	AMZN +70.46 (+71.89%)	+2.90	META +295.86 (+172.88%)	+2.63
AAPL +29.88 (+19.65%)	+2.15	LLY +423.01 (+132.01%)	+1.51	GOOGL +47.22 (+49.58%)	+1.32	AVGO +643.12 (+110.84%)	+1.32

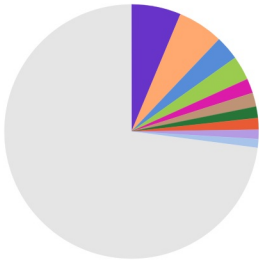
Top Detractors

PFE -13.45 (-32.81%)	-0.36	TSLA -14.57 (-6.98%)	-0.18	BMJ -18.86 (-27.13%)	-0.18	MULN -6193.73 (-99.87%)	-0.17
NEE -17.46 (-23.48%)	-0.17	MRNA -79.52 (-47.77%)	-0.15	NKE -20.30 (-16.21%)	-0.12	DE -69.98 (-16.41%)	-0.10

Discount or Premium to NAV

Top 10 Underlying Holdings

Data as of Jan. 31, 2024



Symbol	Name	% Weight	Close Price (Daily)	Annlzd 1Y TR (D)
MSFT	Microsoft Corp	6.29%	402.93	57.41%
AAPL	Apple Inc	5.80%	181.56	19.65%
NVDA	NVIDIA Corp	3.07%	694.74	225.0%
AMZN	Amazon.com Inc	3.07%	167.08	71.89%
META	Meta Platforms Inc	1.84%	471.75	172.9%
GOOGL	Alphabet Inc	1.77%	141.13	49.58%
GOOG	Alphabet Inc	1.47%	142.25	50.39%
BRK.B	Berkshire Hathaway Inc	1.45%	407.15	32.09%
LLY	Eli Lilly and Co	1.17%	755.66	132.0%
AVGO	Broadcom Inc	1.12%	1227.52	110.8%

Overlap includes all stock and bond holdings that are held in the portfolio or fund that have a weight >0.001%.

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